

**City of Hedwig Village**  
**Debt Transparency Information**  
**December 31, 2016**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
GO Ref Bds Ser 2012	Yes	\$ 2,670,000	12/31/2016	\$ 1,055,000	\$ 38,613	\$ 1,093,613	03/01/2022
C/O Ser 2014	Yes	4,175,000	12/31/2016	4,075,000	1,430,263	5,505,263	09/01/2034
				<u>\$ 5,130,000</u>	<u>\$ 1,468,875</u>	<u>\$ 6,598,875</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2012	NR	AA+	NR	NR
C/O Ser 2014	NR	AA+	NR	NR

**Stated Purpose:**

GO Ref Bds Ser 2012  
C/O Ser 2014

Refunding for savings  
Certificates will be used to pay for (i) constructing and replacing a police station, (ii) the cost of architectural and engineering fees in connection with such project and, (iii) the cost of professional services incurred in connection with the issuance of the Certificates

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 5,130,000	\$ 1,468,875	\$ 6,598,875
Authorized But Unissued Debt				
All Authorized Debt		5,130,000		
Total GO Debt		5,130,000	\$ 1,468,875	\$ 6,598,875
Total GO Debt + Authorized But Unissued Debt		5,130,000		
2015 Population	2,697			
Total GO Debt per Capita		\$ 1,902		
Total GO Debt + Authorized Debt per Capita		\$ 1,902		
Total GO Principal & Interest per Capita		\$ 2.447		

Source: Texas Municipal Advisory Council of Texas.



US Capital Advisors LLC  
4444 Westheimer, Suite G500  
Houston, Texas 77027  
713-366-0500

**RULE 15c2-12 FILING COVER SHEET**

This cover sheet is sent with all submissions to the Municipal Securities Rulemaking Board (the Nationally Recognized Municipal Securities Information Repository) and any applicable State Information Depository pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 or any analogous state statute.

**Issuer Name:** City of Hedwig Village

Issue(s):  
\$ 4,175,000 Certificates of Obligation, Series 2014  
\$ 2,670,000 GO Refunding Bonds Ser 2012

**CUSIP Number(s):** 42279R

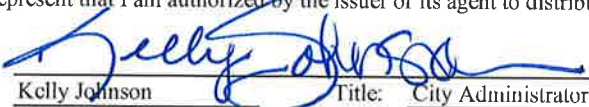
\* \* \* \* \*

**Financial & Operating Data Disclosure Information**

Annual Financial Report or CAFR  
 Financial Information & Operating Data  
 Other (describe) \_\_\_\_\_  
 Fiscal period covered: FYE 2016  
 Monthly  Quarterly  Annually

The information set forth herein has been furnished by the County and by sources which are believed to be accurate and reliable but no representation is made with respect to the accuracy or completeness of information obtained from sources other than the District. Statements which involve estimates, forecasts, or other matters of opinion are intended solely as such and are not to be construed as representations of facts. Furthermore, the information herein is subject to change without notice and will not, under any circumstances, create any implication that there has been no change in the affairs of the County or other parties described herein.

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature:   
Name: Kelly Johnson Title: City Administrator  
Employer: City of Hedwig Village